

ABJ & Associates, Inc. Pricing Schedule (effective 1/1/2024)

Income tax return preparation for individuals (Form 1040, Schedule C) is based on our forms pricing schedule. Return prices start as low as \$100 and increase based on complexity and number of forms used. Prices do not include accounting or bookkeeping services. Tax preparation fees include reasonable email and telephone contact throughout the year. Additional fees will be charged for in-office consultations, extended email and telephone contact, calculations to forecast income or tax liability, tax agency correspondence, and audit representation at hourly rates.

Income tax return preparation for businesses (Forms 1065, 1120, 1120S) starts at \$450 and increases based on complexity and number of forms used. Prices do not include accounting or bookkeeping services. Tax preparation fees include reasonable email and telephone contact throughout the year. Additional fees will be charged for in-office consultations, extended email and telephone contact, calculations to forecast income or tax liability, tax agency correspondence, and audit representation at hourly rates.

Other services:

Calculations to forecast income or tax liability	\$ 120 per hour, minimum \$60
Reviewing and responding to gov't communications	\$ 120 per hour, minimum \$60
Accounting/Bookkeeping Services	\$ 120 per hour, minimum \$180*
*Flat monthly rates available based on average time involved	
Quickbooks education	\$ 120 per hour, minimum \$60
Quickbooks setup	starting at \$ 240
Payroll setup (includes gov't registration when needed)	\$ 250
Additional states	\$ 50 each

Payroll processing:

Payroll Check Processing (Includes payroll tax calculations and reports) *

Weekly Base price	\$ 35.00 per pay period
Weekly additional per check	\$ 3.50 each
Biweekly Base price	\$ 45.00 per pay period
Biweekly additional per check	\$ 4.50 each
Monthly Base price	\$ 55.00 per pay period
Monthly additional per check	\$ 5.50 each
Direct Deposit per check (additional)	\$ 4.00 per check ACH Fee
W2's/W3 (year end)	\$ 15 each

* Payroll check stock provided by the client.

Employers with multiple states may be charged additional quarterly fees

Payroll Tax Reporting (when we don't process payroll checks)

Monthly payroll tax calculations and reports	\$ 150/quarter without check processing
Quarterly payroll tax calculations and reports	\$ 110/quarter without check processing

Sales Tax Calculation starting at \$ 60

2024 Price list for preparation of 2023 individual tax returns *

Form 1040	\$110 to \$170 (includes federal and one state)
W2's, 1099-R's and K-1's	\$ 7 per form
1099-MISC's, 1099-G's, 1099-NEC's and SSA-1099's	\$ 5 per form
Electronic Filing	Free (included with preparation)
Direct deposit of refund or direct debit of tax due	Free (included with preparation)
Choosing to file by paper when efile is allowed	\$ 60
Schedule A – Itemized Deductions	starting at \$ 45 and based on complexity
Schedule B – Interest and Dividends	\$ 2 per entry
Schedule C – Business Income	starting at \$ 125 and based on complexity
Schedule D – Capital Gains and Losses	starting at \$ 10 and based on complexity \$ 120 per hour if basis needs to be calculated
Schedule E – Rental Property	starting at \$ 75 per property and based on complexity
Schedule EIC – Earned Income Credit	\$ 50
Schedule F – Farm income	starting at \$ 125 and based on complexity
Schedule SE - Self Employment Tax	\$ 15
Form 2441 – Child Care Credit	\$ 20
Form 4562 – Depreciation	\$ 2 per asset (minimum \$10)
Form 4797 – Sales of Business Property	starting at \$ 15 per entry
Form 7203 – Stock and Debt Basis Limitations	starting at \$ 30 and based on complexity
Form 8812 – Additional Child Tax Credit	\$ 15
Form 8863 – Education Credits	\$ 15 per student/institution
Form 8867 – Dependent Exemption Worksheet	\$ 30
Form 8880 – Retirement Savings Credit	\$ 15
Form 8889 – HSA Deduction	\$ 15
Form 8915 – Disaster retirement plan distributions	\$ 25
Form 8962 – Premium Tax Credit	starting at \$ 30 and based on complexity
Form 8995 – Qualified Business Income Deduction	\$ 25
MI-1040CR – Property Tax Credit	\$ 25
Without MI 1040 Preparation	\$100
MI-1040CR-7 – Home Heating Credit	\$ 25
Without MI 1040 or 1040CR Preparation	\$100
1040ES - Estimated tax payment calculations	starting at \$ 60 and based on complexity
Dependent return with paid parents' preparation	75% discount (minimum fee \$25)
Additional State Returns	starting at \$ 75 per state
City Returns (with federal preparation)	starting at \$ 20 per city
Amended tax return (we prepared the original)	starting at \$ 75 plus charges for added forms
Amended tax return(original prepared elsewhere)	starting at \$ 125 plus charges for added forms
Calculations to forecast income or tax liability	\$ 120 per hour, minimum \$60
Reviewing and responding to gov't communications	\$ 120 per hour, minimum \$60
Additional copies of your tax return	\$ 25 for printed copies
Mailing your return and/or documents back to you	\$ 10 per flat rate envelope needed

* Forms, schedules, and worksheets not listed will be charged based on the amount of time it takes to prepare in combination with the skill, knowledge and liability involved.

2024 Price list for preparation of 2023 business tax returns *

Forms 1120, 1120S, 1065	Starting at \$ 450 (includes federal only)
K-1's	\$ 25 per form
Electronic Filing	Free (included with preparation)
Direct deposit of refund or direct debit of tax due	Free (included with preparation)
Choosing to file by paper when efile is allowed	\$ 40
Schedule D – Capital Gains and Losses	starting at \$ 6 and based on complexity \$ 120 per hour if basis needs to be calculated
Form 8825 – Rental Property	starting at \$ 50 per property and based on complexity
Schedule F – Farm income	starting at \$ 100 and based on complexity
Form 4562 – Depreciation	\$ 2 per asset (minimum \$10)
Form 4797 – Sales of Business Property	starting at \$ 15 per entry
Form 8846 – Employer Credit for Fica Tax on Tips	\$ 75
Estimated tax payment calculations	starting at \$ 60 and based on complexity
State Returns (with federal preparation)	starting at \$150 per state
City Returns (with federal preparation)	starting at \$ 75 per city
Amended tax return (we prepared the original)	starting at \$150 plus charges for added forms
Amended tax return(original prepared elsewhere)	starting at \$300 plus charges for added forms
Calculations to forecast income or tax liability	\$120 per hour, minimum \$60
Reviewing and responding to gov't communications	\$120 per hour, minimum \$60
Additional copies of your tax return	\$ 25 for printed copies
Mailing your return and/or documents back to you	\$ 10 per flat rate envelope needed

* Forms, schedules, and worksheets not listed will be charged based on the amount of time it takes to prepare in combination with the skill, knowledge and liability involved.